

Moneycorp Markets

Premier SIPP – Guide to set up.

Step One

Obtain a Moneycorp Markets Premier SIPP Application Pack, Terms and Conditions, and Product Factsheet.

- You can download these from the Premier Pension Services website at (www.premierpensionservices.co.uk) or call Francesca Federico on Sales Support - 029 2055 7006.
- The following application forms are needed to set up the scheme:
 - ❖ Moneycorp Markets SIPP Dealing Account Application Form
 - ❖ Premier SIPP Member Application Form
 - ❖ Premier SIPP Member Agreement

Step Two

Complete your Application Documentation

- You will need to complete and sign the Premier SIPP Member Application Form on the Declaration Page.
- You should also read carefully the Waiver Notice. If you want to waive your right to cancel and establish your SIPP as soon as possible, please sign the Waiver Form.
- You will also need to sign the Member's Agreement, and arrange for this document to be witnessed independently (no family members).
- Complete and sign the Moneycorp Markets SIPP Dealing Account Application form.

Step Three

Return your Application Documentation to:

Premier Pension Services
Fitzalan House,
Fitzalan Court,
Fitzalan Road,
Cardiff
CF24 0EL

Your application will be acknowledged within 48 hours of receipt.

Step Four

Premier Pension Services (PPS) will establish your Moneycorp Markets Premier SIPP, which will include your SIPP member bank account.

PPS will liaise with you and your IFA on the collection of contributions and transfer values - and reclaim tax relief where appropriate.

Once collected, the agreed sum will be transferred to the member's account with Moneycorp Markets. A receipt of funds confirmation will be sent to you from Moneycorp Markets.

PPS will operate a SIPP member bank account for the receipt of contributions, tax relief, payment of fees, income etc.

Step Five

Moneycorp Markets will email you a Log in and Password. This one set of details gives you access to all 3 trading platforms, designed to enable you to trade whenever and wherever you want to.

You now have a live, funded account and access to trade at will.

Moneycorp Markets Customer Services are available between 7am – 10.30pm for any account questions, and for any trading questions each client has access to their own Trading Adviser (Advisory Accounts).

IFAs can view their clients' accounts through the online system Webconnect.

Risk Warning:

You should be aware that trading leveraged products on margin carries a high level of risk as an investor can lose all or more than the initial investment. It may not be suitable for all investors and investors and their advisers should ensure they fully understand the risks involved, seeking independent advice is essential.

Moneycorp Markets Limited is authorised and regulated by the Financial Services Authority. Moneycorp Markets Limited is a company registered in England under registration number 5774742. Its registered office address is 2 Sloane Street, London, SW1X 9LA.

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